

## **REPORT ON RESULT OF SHARE ISSUANCE TO PAY DIVIDENDS**

**Respectfully to: - The State Securities Commission;  
- Hochiminh City Stock Exchange.**

### **I. INTRODUCTION ON ISSUER**

1. Full name of issuer: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank)
2. Head office address: No. 108 Tran Hung Dao Str., Hoan Kiem Dist., Hanoi
3. Telephone: 024.39421030  
Website: [www.vietinbank.vn](http://www.vietinbank.vn)
4. Charter capital:
  - Before share issuance to pay dividend: 48,057,506,090,000 VND
  - After share issuance to pay dividend: 53,699,917,480,000 VND
5. Ticker symbol: CTG
6. Current account opened at: Transaction Center of the State Bank of Vietnam  
Account number: 111872.
7. Business registration number, business code: 0100111948 issued by Hanoi Department of Investment and Planning for the 1st time on 03/07/2009, 12th amendment issued on 08/09/2021.
  - Main business lines: Banking and monetary intermediary activities (Business field: Banking services)
  - Code: 6419
  - Main product/service: fund mobilization, credit activities, treasury and payment services, other activities according to law and regulations.
8. License for establishment and operation No. 13/GP-NHNN issued by the State Bank of Vietnam (SBV) on 17/06/2022 (*Replacing License No. 142/GP-NHNN dated 03/07/2009 and decisions of the SBV on amendments to the License for establishment and operation of VietinBank*) and Decision No. 2080/QĐ-NHNN dated 03/11/2023 of the SBV on the supplement to VietinBank's license for establishment and organization.

## II. SHARE ISSUANCE PLAN

1. Name of share: shares of Vietnam Joint Stock Commercial Bank for Industry and Trade
2. Type of shares: common shares
3. Number of share before share issuance to pay dividend:
  - Total issued shares: 4,805,750,609 shares
  - Total share in circulation: 4,805,750,609 shares
  - Treasury shares: 0 shares
4. Number of shares expected to be issued: 564,267,207 shares.
5. Issuance rate: 11.7415%; equivalent to 100:11.7415 (shareholder owning 1,000,000 shares are expected to receive 117,415 new shares).
6. Source of funds for issuance: from all profit after tax, after appropriation to funds and cash dividend payout in 2020.
7. Rounding principle, principle for handling fractional shares: The number of new shares issued to pay dividend to shareholders will be rounded down to the unit, the fractional decimals (if any) will be canceled.

*For example: On the last registration date to exercise the right to receive stock dividends, shareholder A owns 197 shares. Thus, shareholder A will receive the corresponding number of shares (197 x 11.7415): 100 = 23.130755 shares. According to the rounding principle mentioned above, the number of shares to pay dividends that shareholder A receives is 23 shares, the number of decimal shares is 0.130755 shares will be canceled.*

8. Share issuance end date: 01/12/2023.
9. Expected date for transaction: in January 2024.

## III. RESULT OF SHARE ISSUANCE

1. Total number of shares having been distributed: 564,241,139 shares, in which:
  - Number of share distributed to shareholders according to payout ratio: 564,241,139 shares for 44,639 shareholders;
  - Number of fractional shares: 26,068 shares (these shares will be cancelled).
2. Total number of share after the share issuance (on 01/12/2023): 5,369,991,748 shares, in which:
  - Number of shares in circulation: 5,369,991,748 shares;
  - Number of treasury shares: 0 shares. *h*

Hanoi, <sup>TR</sup>13 December 2023

**LEGAL REPRESENTATIVE  
CHAIRMAN OF THE BOD**



**Tran Minh Binh**